



Monthly Information Call

October 28, 2021 | 1:00 PM – 2:00 PM ET

AGENDA

01

Welcome & Introductions

04

Project Updates

02

October in Review

05

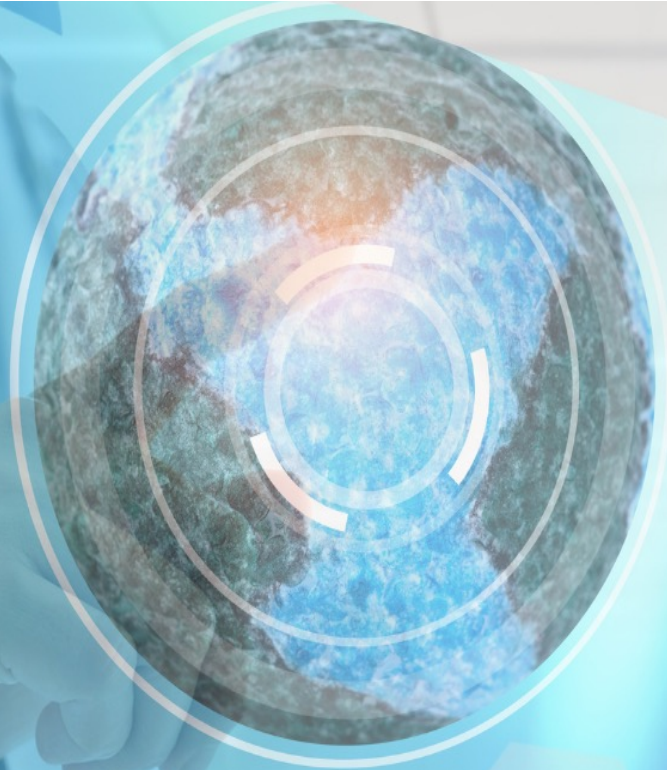
Production Operations
Update

03

Some other topic

06

Questions



October in Review

Alan Swenson



Highlights

- Policy Workgroup progress
- New reporting metrics template



Advisory Council Election



Alan Swenson

10/28/2021

Advisory Council | 2021 Election Process

- Application portal closed on 10/17/2021
- Nominating Committee will begin the review process for presentation to the Steering Committee
- New terms begin December 2021



Project Updates



Carequality Team

10/28/2021



Image Exchange



Bill Mehegan

10/28/2021

Image Exchange Update

- We have 3 Implementers (Philips, Ambra, and Hyland) who are actively testing
- We've had 7 Mini-Connectathon events over the last 3 months and have made substantial progress
- We've gotten past the SAML issue that slowed us down for months and successfully performed both 'Patient Discovery' and 'Query for Images' transactions. The final piece is retrieving images from the Responder. Our 8th Connectathon is scheduled for Oct 28th
- We're also working with Lantana to add the necessary "Imaging Fields" to the Carequality Directory for a new FHIR R4-compliant version that should be available in October
- The new Production Directory will be ready for Image Exchange by the time anyone is ready for production



Certificate Authority (CA)



Bill Mehegan

10/28/2021

CA Update

- 2021 Goal of swapping all Certificates from Entrust to DirectTrust by Nov 1st
 - All certificate requests are either completed or in flight
 - While we don't expect 100% compliance for our Nov 1st goal, a ticket has been opened with the new CA for every certificate that needed to be swapped to the new CA
 - We'll spend the next couple of weeks bringing any outstanding certs over the finish line
 - We'll begin revoking all Entrust certs in December



Policy Workgroup



Chris Dickerson

10/28/2021

Policy Workgroup Update

- Currently, a variety of policies are duplicated between Use Cases. In order to update any one of these shared policies, the process dictates that an additional approval process is required to update the other IGs, even if the exact same policy language exists in both IGs
 - This leads to confusion and delays as Carequality continues to grow and add to our list of Elements and IGs
- The Carequality Framework Policy document will be a new Carequality Element that creates one overarching document
 - Most of the duplicative policy language will be removed from the individual Use Case IGs (and any other relevant Element)
- So far, the group has discussed updates to a few topics including:
 - Creating and Updating Carequality Elements
 - Non-Substantive Changes
 - Objection Periods



Patient Matching Workgroup



Chris Dickerson

10/28/2021

Patient Matching Workgroup

- A survey was developed based on matching logic submitted by CommonWell and Epic
 - Information will be gathered on:
 - Elements collected
 - Matching logic
- Who have we asked to fill out the survey?
 - Implementers or their CCs where matching occurs
 - Representative samples are encouraged in cases where matching is similar between CCs

Organization Name:

Implementer Name:

Purposes of Use Supported (ex. Treatment):

Carequality Patient Matching Survey 2021

Thank you for contributing to our understanding of patient matching in live exchange. In the chart below, please complete the row for each patient matching element listed in the first column, even if your organization does not collect the element. If your organization takes a federated approach to matching, feel free to share this survey with any CC (Carequality Connection) that conducts patient matching.

Element*	Collected Element (Y/N)	Used for Matching (Y/N)	Required for Matching (Y/N)	SENT within Outbound Queries (Y/N)	Historic Versions? (Y/N)	Exact Match Weight (Points/Total or %)	Approximate Match Weight (Points/Total or %) "John" Vs "Jon"	Total Mismatch Deduction (Total - Points) "John" Vs "Stephen"	Notes
First Name (Given)									
Middle Name									
Last Name (Family)									
Nickname									
Address									
Address (standardized)									
City									
ZIP Code									
Gender (M/F)									
Gender (Unknown)									
Gender (Different)									
DOB									
Multiple Birth Indicator (Ex. Twins)									
Birth Order									



Push Notifications



Chris Dickerson

10/28/2021

Push Notifications - Next Steps

- Held the second pilot planning meeting September 7th
 - Continued representation from several Implementers and hospital partners
- Held a Technical Q&A September 15th
 - Pilot organizations collaborated with lessons learned and CEQ staff answered their development questions
- Still looking for additional EHR or hospital partners
 - Organizations interested in joining our tests are invited to contact us at Admin@carequality.org
- Push Notification Implementation Guide
 - <http://build.fhir.org/ig/Carequality/CEQSubscription/branches/master/index.html>



Production Operations Update



Alan Swenson

10/28/2021





Questions?

Thank you

