

# Carequality Query Workgroup Meeting

Accelerating seamless, interoperable health information exchange

January 19, 2015  
2:00 – 4:00 PM EST  
Pre-Meeting Draft



# Agenda

- |   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |             |
|---|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|
| 1 | Review Agenda/Identify New Business                                                                                                                                                                                                                                                                                                                                                                                                                                      | 2:00 – 2:05 |
| 2 | Follow-up Items and Action Items from Last Meeting: <ul style="list-style-type: none"><li>• Call for Participation – Update/Recap</li><li>• Recording Availability</li><li>• Capture of Action Items</li></ul>                                                                                                                                                                                                                                                           | 2:05 – 2:10 |
| 3 | Availability: <ul style="list-style-type: none"><li>• HL7 Meeting, MLK</li><li>• IHE Connectathon</li></ul>                                                                                                                                                                                                                                                                                                                                                              |             |
| 4 | Implementation Guide Review & Work Plan <ul style="list-style-type: none"><li>• Introduce Cadence &amp; Document Release</li><li>• Basecamp Introduction</li><li>• Known Patient, Known Location Use Case</li><li>• Alternative Scoping and Workflows</li><li>• Items for Group Feedback</li><li>• Method for Connecting &amp; Ongoing Meetings for Use Case Development</li><li>• Identify Items to Bring to Group Next Week, Items Proposed for “Acceptance”</li></ul> | 2:10 – 3:30 |
| 5 | Next Steps, Other Business, Wrap Up                                                                                                                                                                                                                                                                                                                                                                                                                                      | 3:30 – 3:45 |
| A | Definition of Work Tracks - appendix                                                                                                                                                                                                                                                                                                                                                                                                                                     | N/A         |
| A | Current Participants for Demonstration -2appendix                                                                                                                                                                                                                                                                                                                                                                                                                        | N/A         |

# Action Items from 01/12

- Continue Conversations with Confirmed “Virtual Connectathon” Participants
  - Scheduling 1-on-1 meetings with each
- In Progress/Ongoing Activities
  - Workplan Development
  - Implementation Guide Development
  - Use Case/Demo Scenario Development

# IG Draft Release Schedule

- Friday noon: IG Draft Version released to Work Group
- Monday afternoon: Reviewed during meeting, post meeting version to be released to Work Group
- Friday noon: IG Draft Version released will incorporate comments from Work Group members and new content from Joe and CEQ staff
- All “new” items may not be addressed on Monday during the Work Group meeting – version distributed post-meeting on Mondays may not have all proposed changes “accepted”
  - Continual “backlog” to work through with the group

# Additional Participants/Interest

- eCW
- MatrixCare
- Netsmart
- Qvera
- ZOLL

# Appendices

# Discuss: Query WG Work Tracks & Timing

## HIMSS Demonstration

- **January:** Registration, Define Demonstration Scenarios, *Coordinate with IG Development*
- **February:** Active connectivity among participants; Rehearse & Refine Demos, *Coordinate feedback and findings with Implementation Guide*
- **March:** *Final Testing for HIMSS15 Demonstrations*

## HIMSS Materials

- **January:** Develop plan and strategy for materials
- **February:** Draft materials – *incorporate HIMSS Demo content;* Finalize communications plan
- **March:** Review and finalize materials
- **April:** Publish materials, Initiate communications

## Implementation Guide

- **January – Mid February:** Draft content
- **March:** Carequality Comment Period
- **March-April:** *Review Demonstration & Pilot Findings*
- **April 30:** Publish Implementation Guide
- **May-?:** Revise Guide
- <Where are UC developed?>

## Pilot

- <Discuss Pilot Timing and Work Track with Work Group>
- Develop pilot scripts
- Likely need a Pilot Materials column/ prep
- Pilot Participation Agreement
- Use Case Documents

**“Virtual Connectathon” January – April**

# Work Stream Feedback

- Use Cases
  - Where does this occur? It is part of the IG as well as pilot.
  - It is also part of the HIMSS Demonstrations (more general)
  - Use Cases to hang the structure upon – at a simpler level – can be ½ a page; when you zoom in – can look at a particular field and see that there are potentially 3 ways to represent that field. Can put that in a different place in the IG or in the Use Case
- Materials for HIMSS Demonstration – harmonized deliverable
- Workplan view vs. single slide view – *action item* to refine

# Current Participants for “Virtual Connectathon” Participation

- “Are you ready now?”
- “If not, when will you be ready?”
  - Healthway → *Action Item*: change in materials to “eHealth Exchange”
    - Bring this up during the eHealth Exchange Coordinating Committee meeting next week
    - SSA may have some cycles for the Virtual Connectathon, but not the HIMSS Demo - TBD
  - Epic
    - Will be participating, Ready
    - Don’t have HPD support at this time, but have the basic query requirements
  - CCC
  - Kaiser
    - Overlaps w/ CCC, Epic, Healthway, Surescripts
    - (bring non-overlapping participants of 3 above)
  - Surescripts
    - Confirmed participation
  - CommonWell
    - Discovery through XCPD – not currently supported – what are the participation terms – might be ability to be supported in the future
    - Can possibly do **document retrieve using XCA** – moving towards the pilot with a more fully formed IG – CommonWell could demonstrate an intention or a roadmap for the future?
    - There are CommonWell members that do support these other capabilities – can initiate the XCA query once inside the network
    - Would document this as a gap – what would be needed to participate outside the network – provide the information needed to go inside the network to understand what that would look like.
    - Have a development environment that can be used → will be resurrecting some of last year’s documents to provide more information
    - If we can demonstrate the vision using something like XCA – using “Helen Tucker” scenario – use that in the virtual connectathon to map out where the gaps are → helpful for Joe Lamy to develop the IG.
- How to follow-up on the survey feedback to dive into the details of how this works for the respondents? Do we need more than the summary view – how to interact with some of the respondents that didn’t fit into the model. What items in the IG might be a real challenge for these other organizations to connect.



**care**quality