Monthly Information Call

June 24, 2021 | 1:00 PM – 2:00 PM ET

AGENDA

01 Welcome & Introductions

02 June in Review

03 2021 Election Process | Steering Committee

04 Project Updates

05 Production Operations Update

06 Questions

carequality

June in Review

Alan Swenson

Highlights

o   Query-Based Document Exchange Implementation Guide v2.0 approved by Advisory Council and Steering Committee.

2020 Election Process | Steering Committee

Alan Swenson

06/24/2021

carequality

Update

o   Applications accepted through 11:59pm ET on July 12, 2021

Application Link:

https://www.cognitoforms.com/TheSequoiaProject1/_2021CarequalitySteeringCommitteeApplication

Blog Post for more details:

https://carequality.org/apply-now-for-the-2021-carequality-steering-committee/

Project Updates

Carequality Team

06/24/2021

Certificate Authority (CA)

Bill Mehegan

6/24/2021

carequality

CA Update

- The major truststore issues have been resolved

- We are still working with a couple of Implementers on updating their truststores

- Statistics:

  - Issued 86 new Certs since project kick-off

  - Issued 34 Certs in June

  - There's an additional 17 Cert requests that are in flight

- We're still on target for sunsetting Entrust (our current CA) by Nov 1st

Please contact Carequality (admin@carequality.org) with any questions/concerns about the new process or the new Certificate Authority

carequality

FHIR Based Exchange

Bill Mehegan

6/24/2021

FHIR Based Exchange Pilot

- The FHIR Use Case IG was published in December 2020

- We are still seeking volunteers to participate in the piloting of this ecosystem

- If you are interested, please reach out to us admin@carequality.org

REMINDER

For any current Document Exchange Implementer, there are **no additional fees** for FHIR until January 1, 2025

car*e*quality

Query-Based Document Exchange Enhancements

Chris Dickerson

6/24/2021

care**quality**

Onboarding & Ongoing Connectivity

- Non-production testing
  - Stage Directory becomes the Test Ecosystem
  - Test entries must represent the response of production entries
- Advantages
  - Reduces connectivity issues newly Live Implementers see in Production
  - Reduces required coordination between Implementer teams to complete non-production testing

- New stats reporting
  - A variety of new statistics will be gathered from Live Implementers
- Advantages
  - Allows CEQ to verify each Implementer's ability to exchange with all other Implementers on an ongoing basis
  - Better visibility into the volume of traffic between Implementers
  - Improves our understanding of transaction timing which can inform future SLAs

carequality

Timelines for Adoption

- Adoption date
  - We have traditionally adopted the CCA update cycle requirements
  - 30 day objection period started 6/6 with community notice
  - End of the objection period **Sunday, July 11th** with the official publishing date of **Monday, July 12th**

Policy Working Group

Chris Dickerson and Steve Sullivan

6/24/2021

care**quality**

Beyond Treatment Exchange

o Since go-live, the Carequality ecosystem has been expanding. There are now a variety of organizations with use cases that were never envisioned

o The group is continuing their work considering the Patient Request Permitted Purpose

If you are interested in joining the group (space is limited),

please send your request to Admin@carequality.org

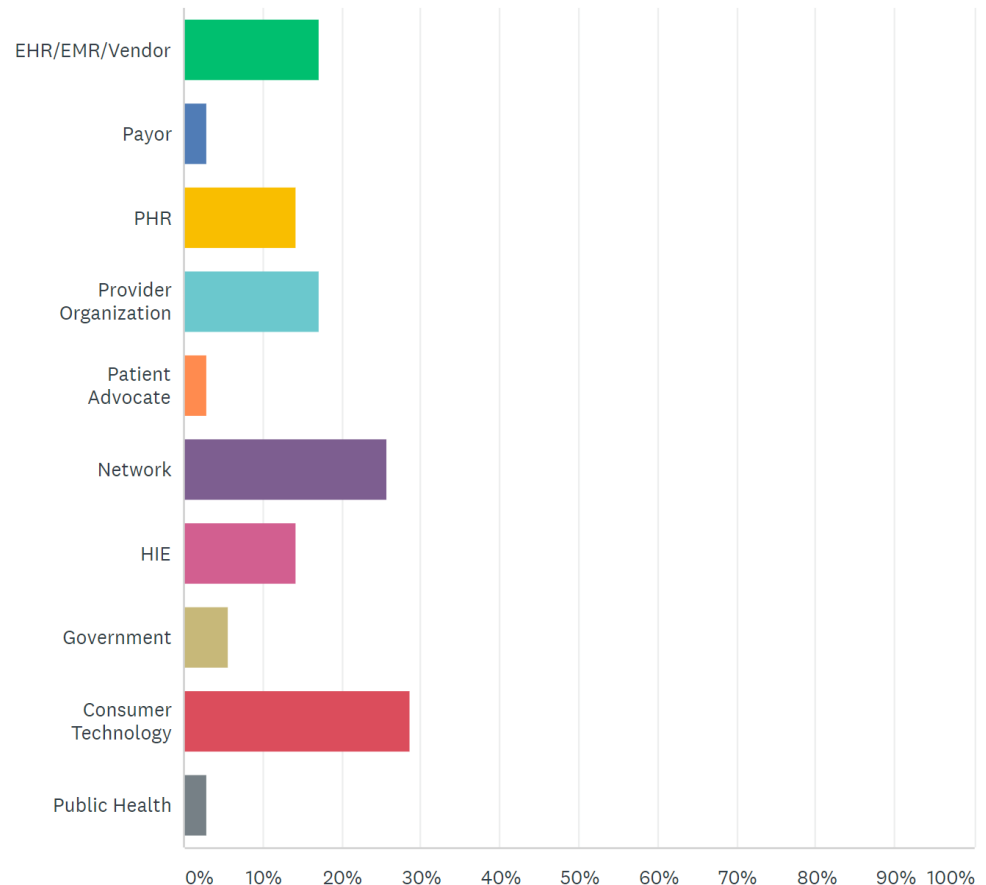carequality

Patient Request Survey Responses

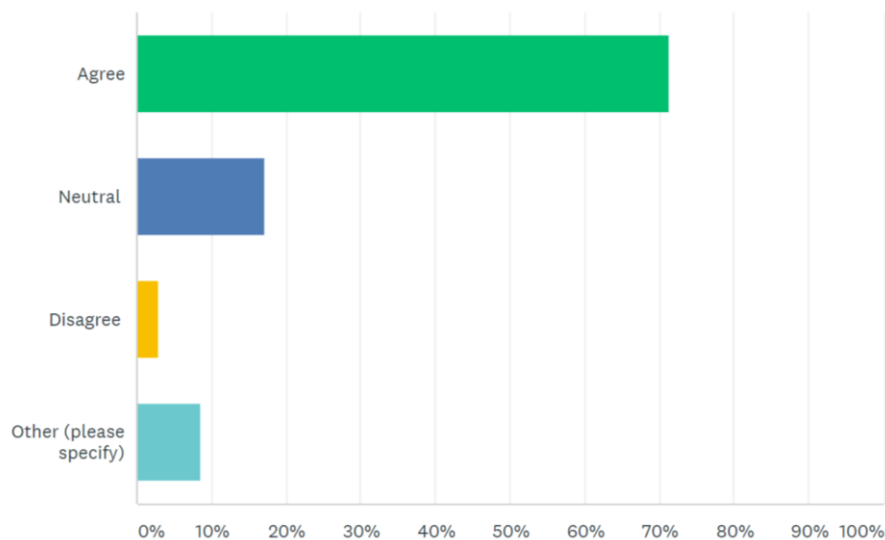o Survey was intended to gauge the group's consensus on a few key issues related to Patient Requests

o The findings were discussed at last week's meeting

o Respondents:

- 35 Responders
  - 27 Policy WG
  - 8 Advisory Council
- All questions were required

Please select your organization type(s)
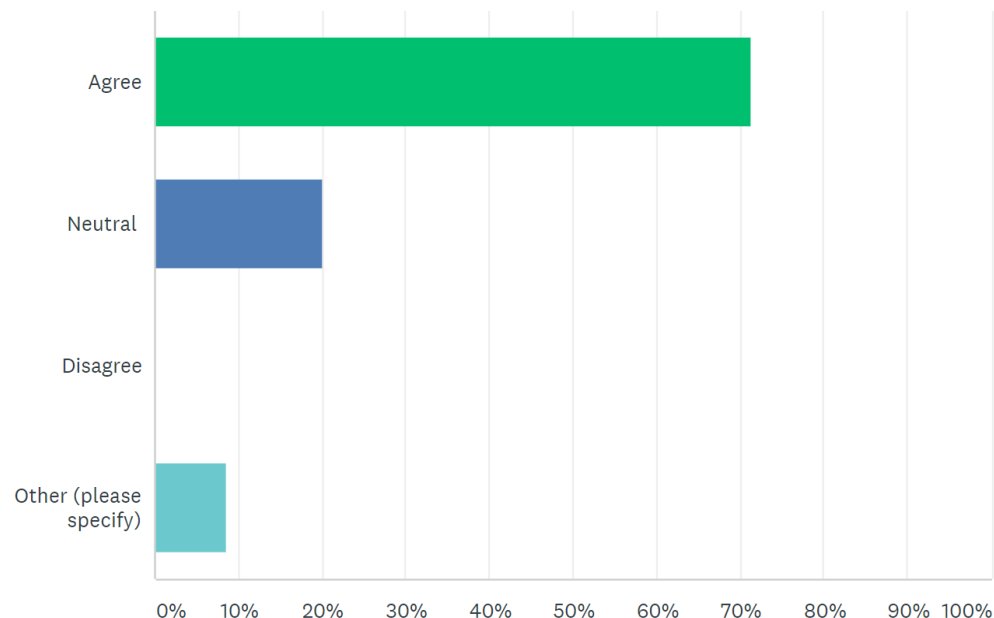
Answered: 35   Skipped: 0

#3 The Policy Working Group should continue to pursue a method(s) to further encourage Patient Request response within the Query Based Document Exchange Use Case.

o Key takeaways

  o Large consensus that basic FHIR credential flow alone isn't enough. This *may* be in part due to disagreement of CDAs over FHIR in previous question

  o "The FHIR/OAuth approach will be faster, more robust, and better aligned with national direction for Patient Request of their data. And using CDA over FHIR, it will give a comparable dataset while sidestepping the challenges of Patient Request via QBDE."

#5 A Patient Matching tiger team or working group should be formed to improve demographics based matching.

- o Key takeaways
  - o We will work to get this started!
  - o Should look at coordinating with other efforts going on or previously published such as from Sequoia Project or ONC

Takeaways

- The Policy Workgroup will continue work on:
  - Payment, Healthcare Operations, and Public Health

New Patient Matching Workgroup!

- A new workgroup has been organized to address demographics-based matching. A few initial topics:
  - Policy requirements for vendors to allow their customers to leverage improved techniques
  - IAL2 validation/monitoring
- If you are interested in joining the group, email Admin@carequality.org
  - Note: Spaces are limited

carequality

Push Notifications

Chris Dickerson

6/24/2021

carequality

Push Notifications Next Steps

- In order to ensure smooth onboarding at launch, we plan to conduct a proof of concept test of the new Implementation Guide
  - Proof of Concept Testing First Meeting: **August 2021**
    - Organizations interested in joining our tests are invited to contact us at Admin@carequality.org
- We plan to integrate any findings into the guide ahead of final approval
- **Still looking for additional EHR or hospital partners**
- Push Notification Implementation Guide:
    - https://build.fhir.org/ig/DavidPyke/CEQSubscription/StructureDefinition-CEQextension.html

Production Operations Update

Alan Swenson

06/24/2021

carequality

Questions?

Thank you